

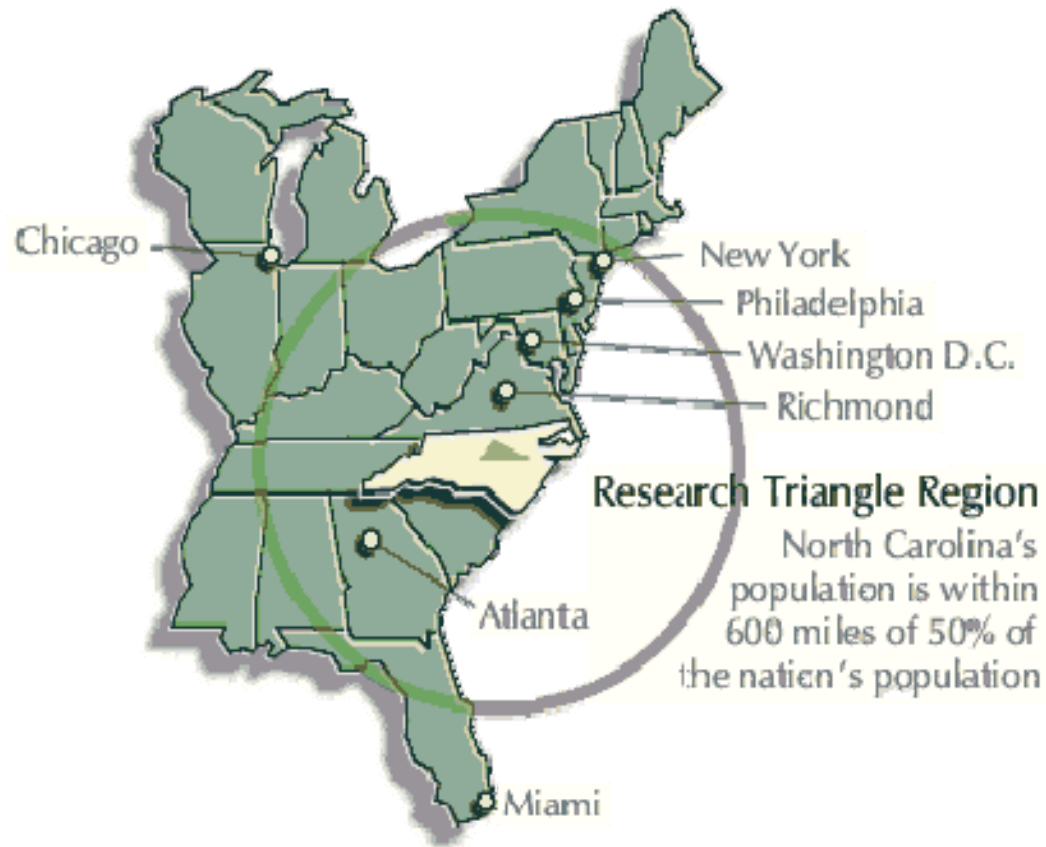
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education crime income
labor economy quality of life
INDUSTRY the arts poverty
transportation retail sales



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- Chatham
- Durham
- Franklin
- Granville
- Harnett
- Johnston
- Lee
- Moore
- Orange
- Person
- Vance
- Wake
- Warren



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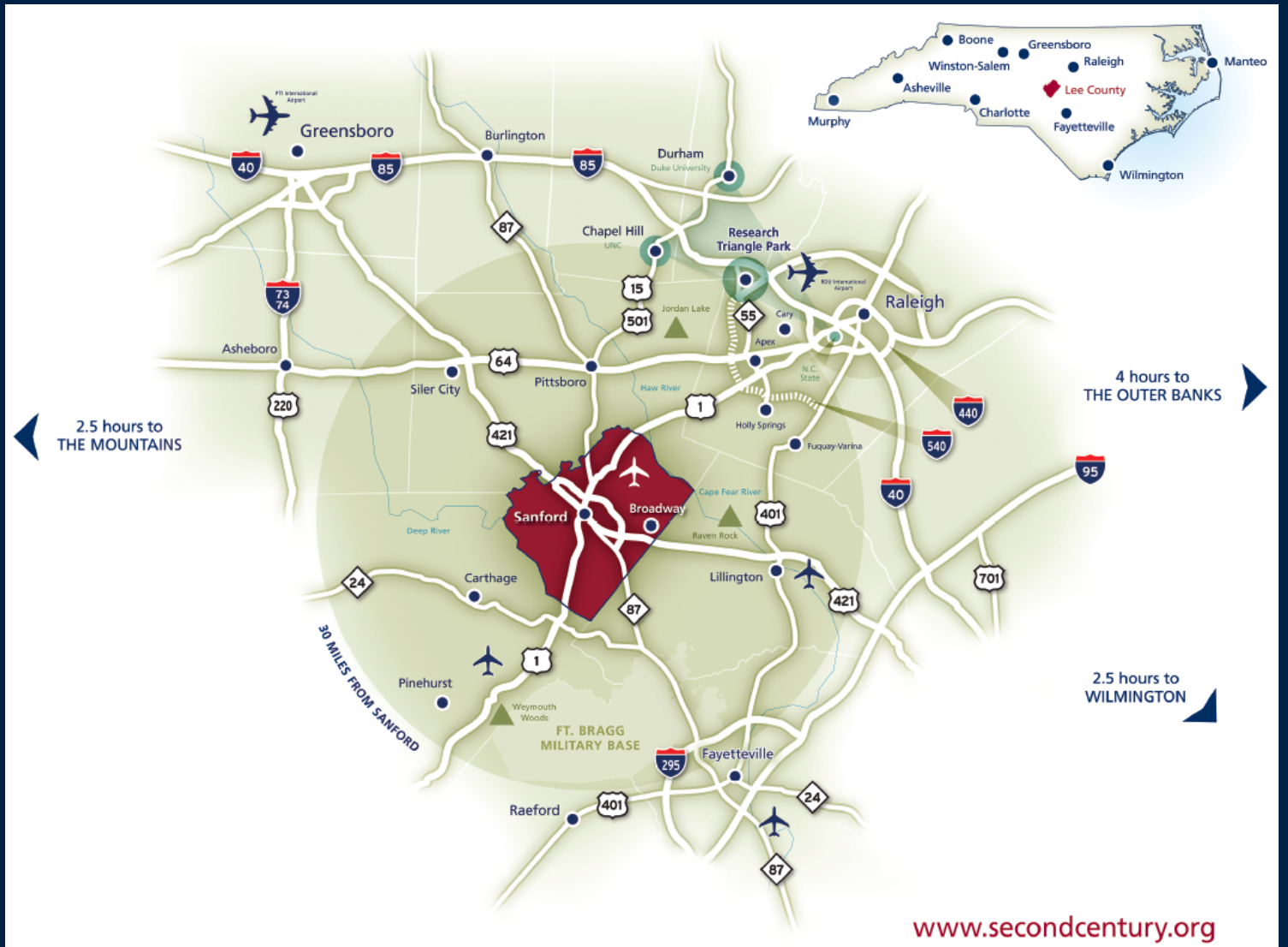
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Who We Are

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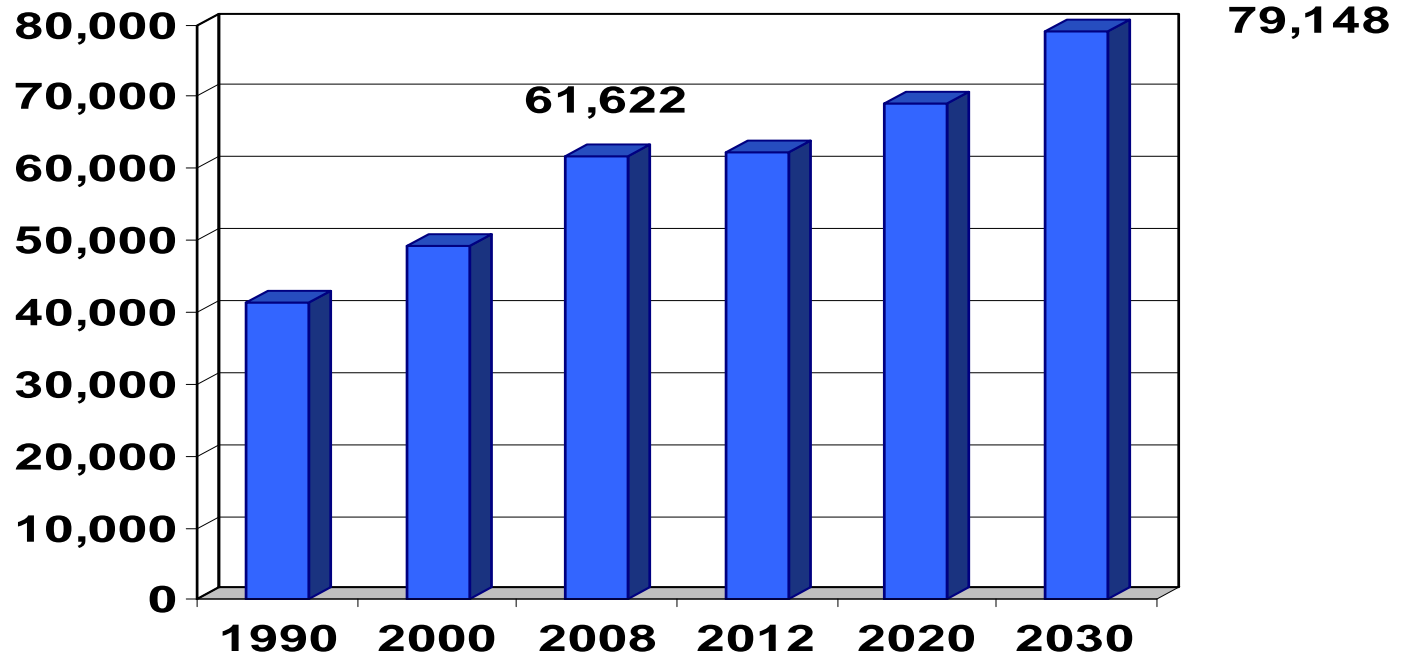


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Population



Source: Strategic Services, NC Office of State Budget & Management 1990 & 2000 (Census); 2006 – 2030 (Projections)

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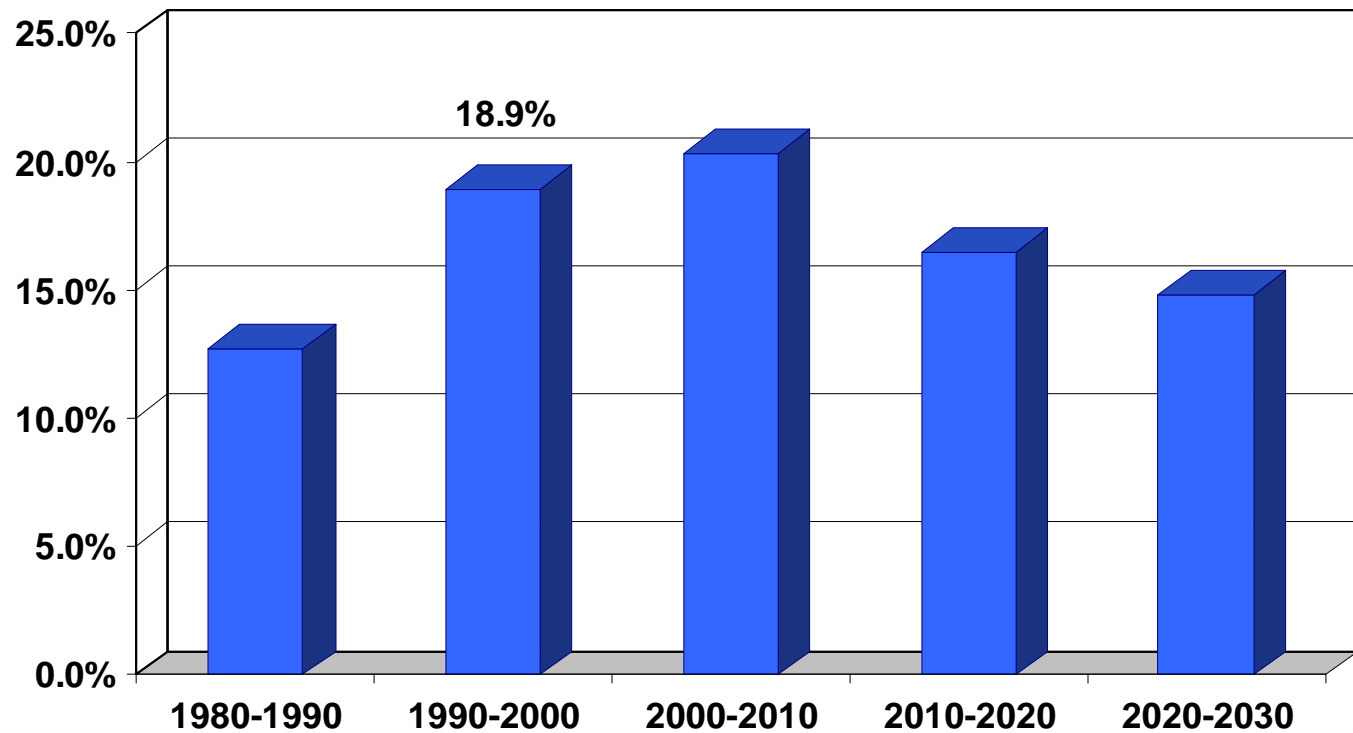


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Population Growth



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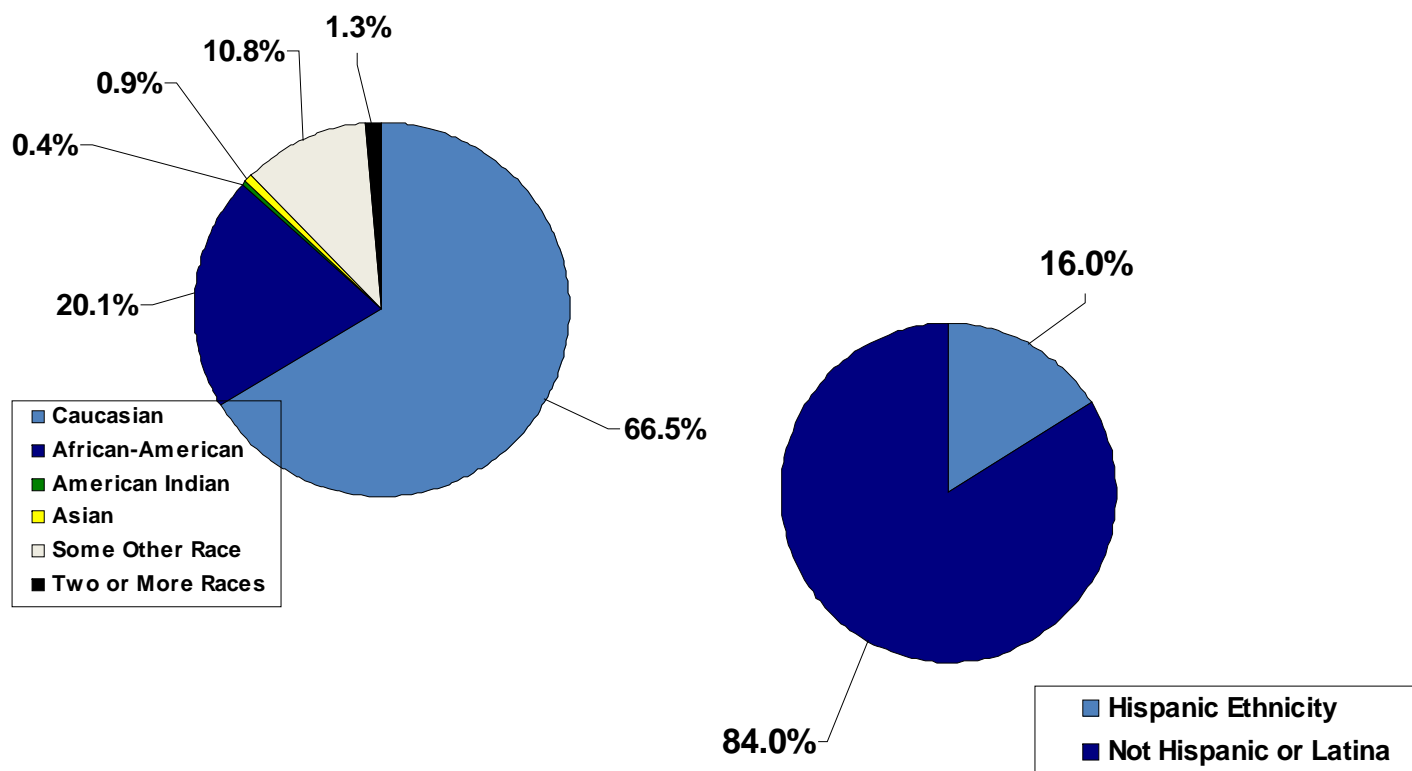
Source: NC Office of State Budget & Management 1990 & 2000 (Census); 2006 – 2030 (Projections)

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Ethnicity of Population



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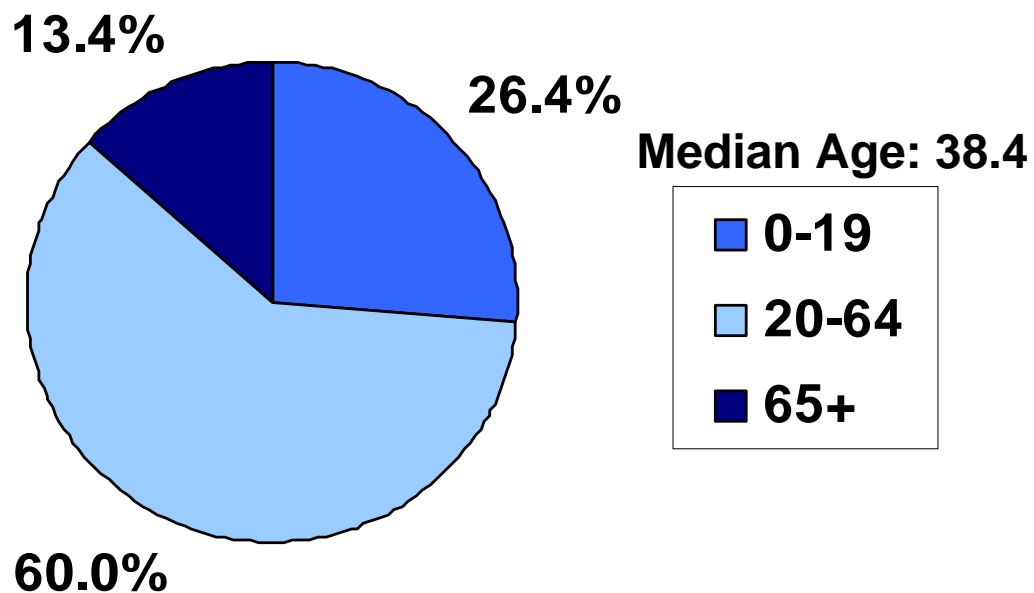
Source: 2008 Business Analyst Online

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Age Breakdown



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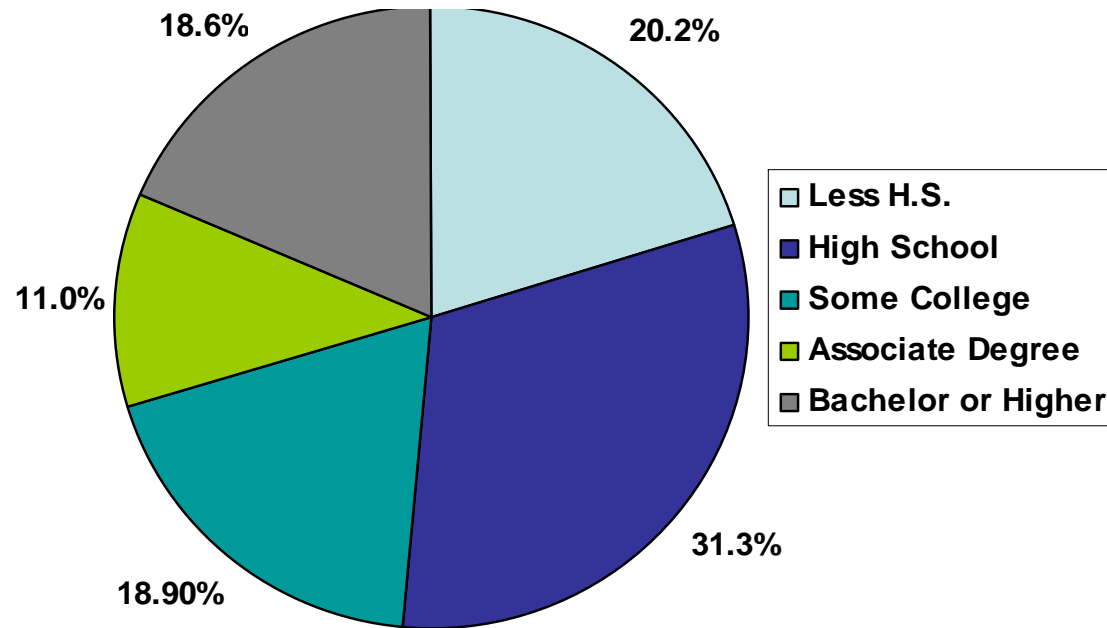
Source: 2008 Business Analyst Online

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Educational Attainment



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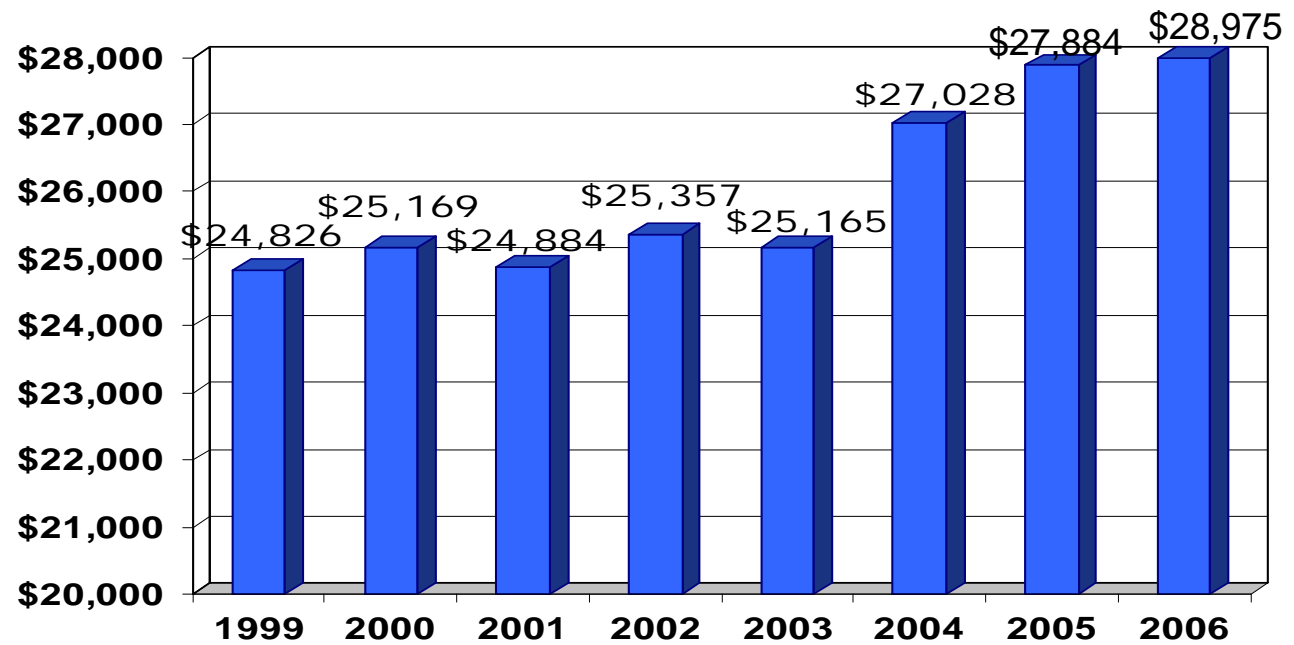
Source: 2008 Business Analyst Online

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Per Capita Income



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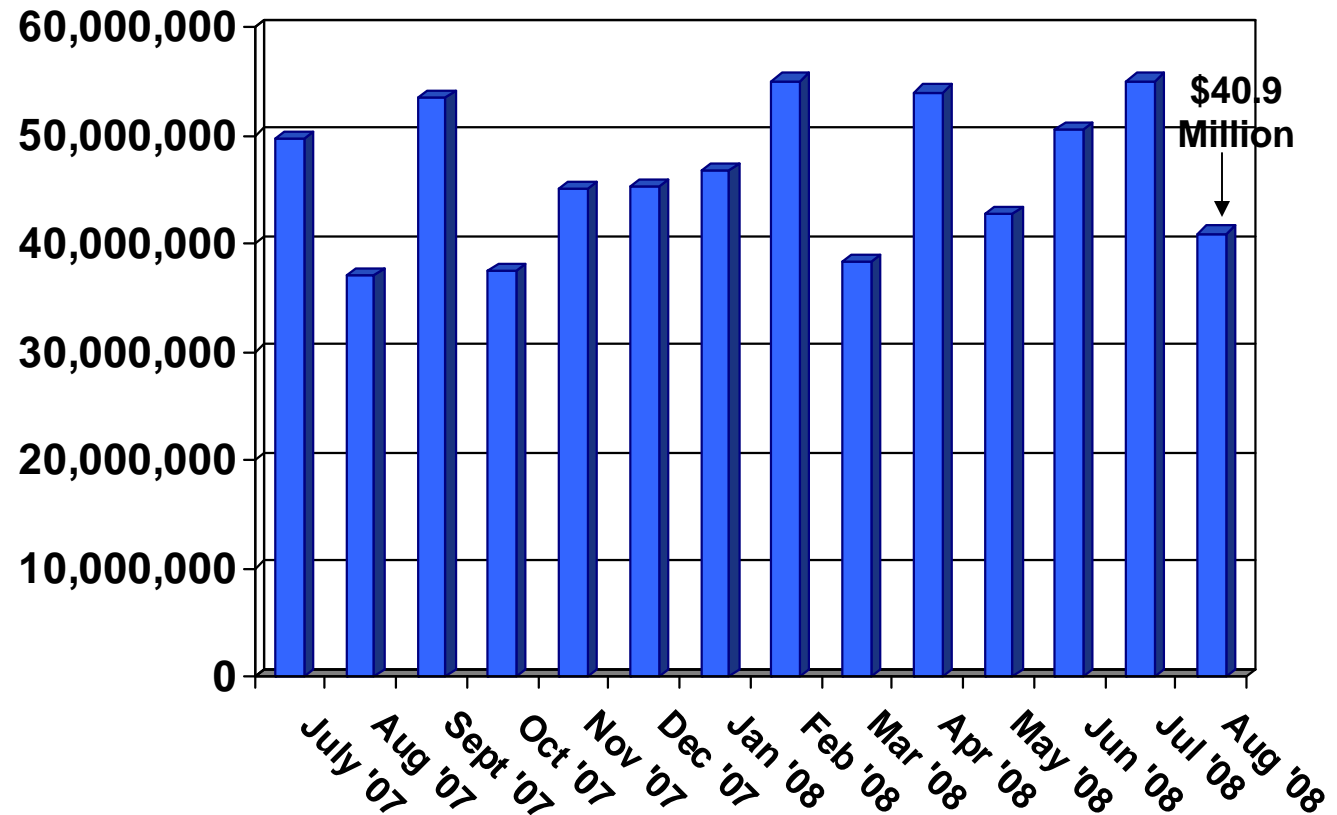
Source: Bureau of Economic Analysis

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Taxable Sales



Source: NC Dept. of Revenue

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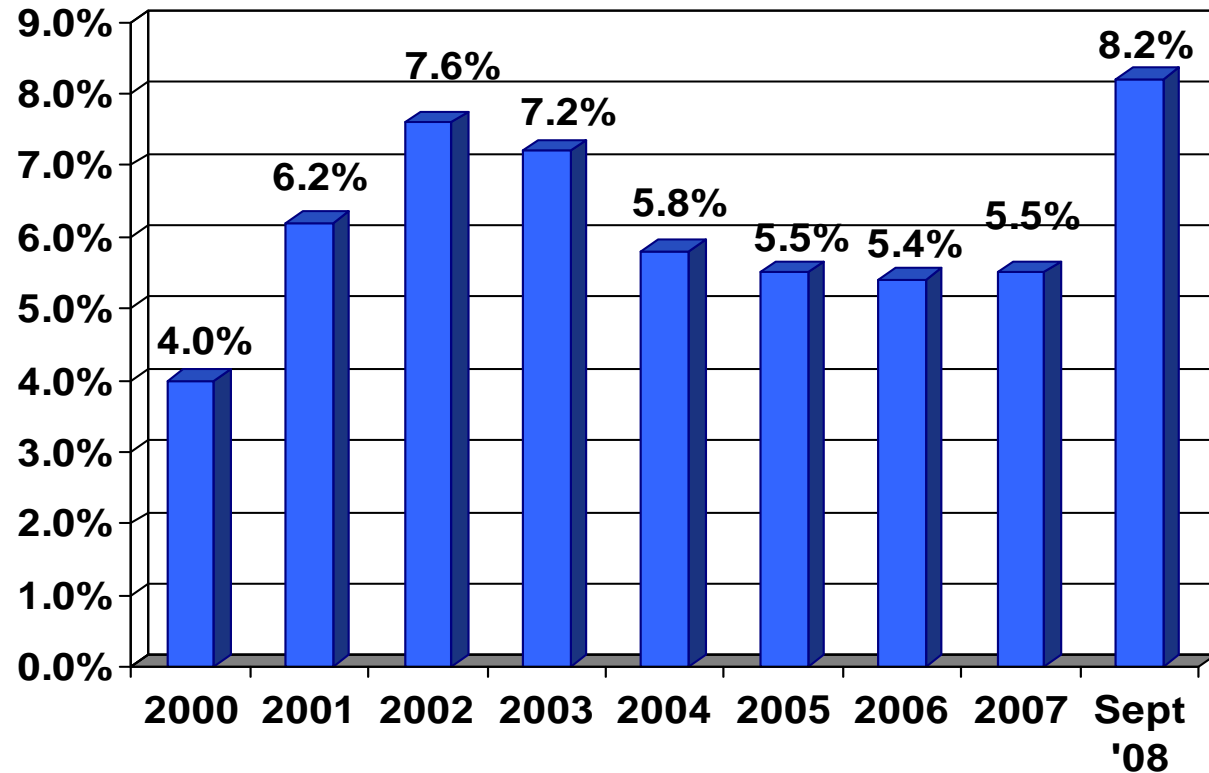


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Unemployment Rates



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Source: NC Employment Security Commission

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Infrastructure

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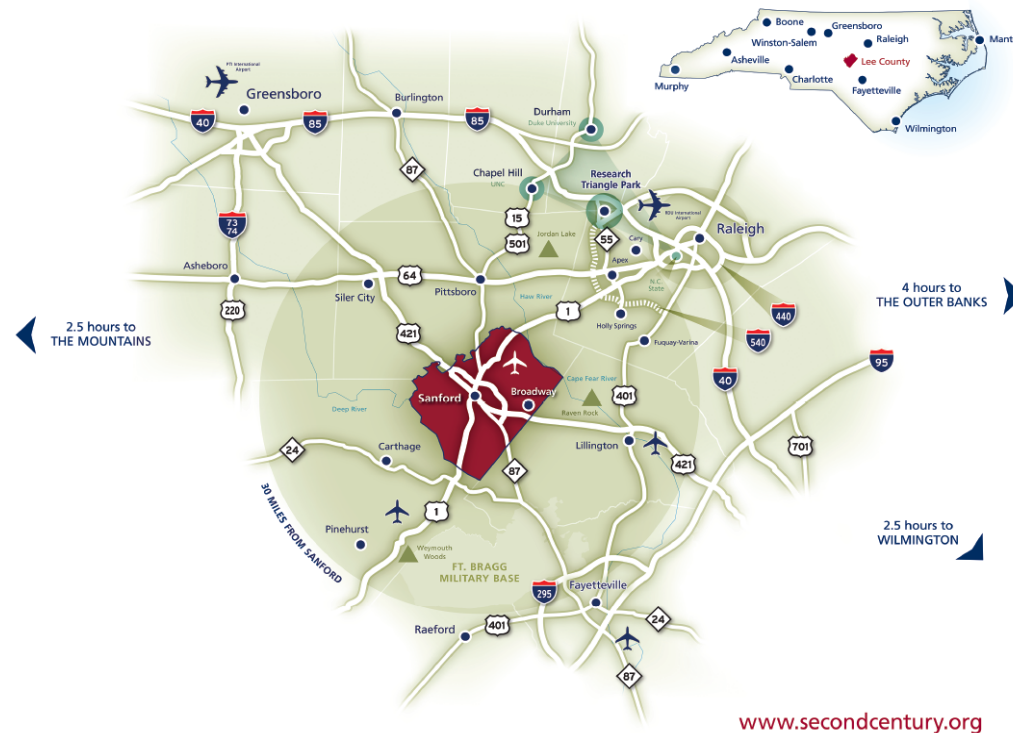


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Access Roads



U.S. Highways

- US 1
- US 421

N.C. Highways

- NC 42
- NC 87
- NC 15/501

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General Aviation Airport



- Corporate Aviation
- Recreational Aviation
- Testing and Instruction
- Community Events
- Airport Information
- Aviation and Area Links

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Tax Base

Year	Number of Planes	Calendar Year	
		Value Including Hangars	Revenue Including Hangars
2000	36	\$3,706,000	\$27,795
2001	50	\$5,958,800	\$46,479
2002	61	\$7,930,800	\$61,860
2003	56	\$8,737,850	\$64,700
2004	79	\$17,024,617	\$114,065
2005	83	\$31,131,437	\$208,580
2006	86	\$27,475,417	\$217,055
2007	104	\$28,667,825	\$215,009
2008	99	\$18,448,872	\$138,366

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Labor

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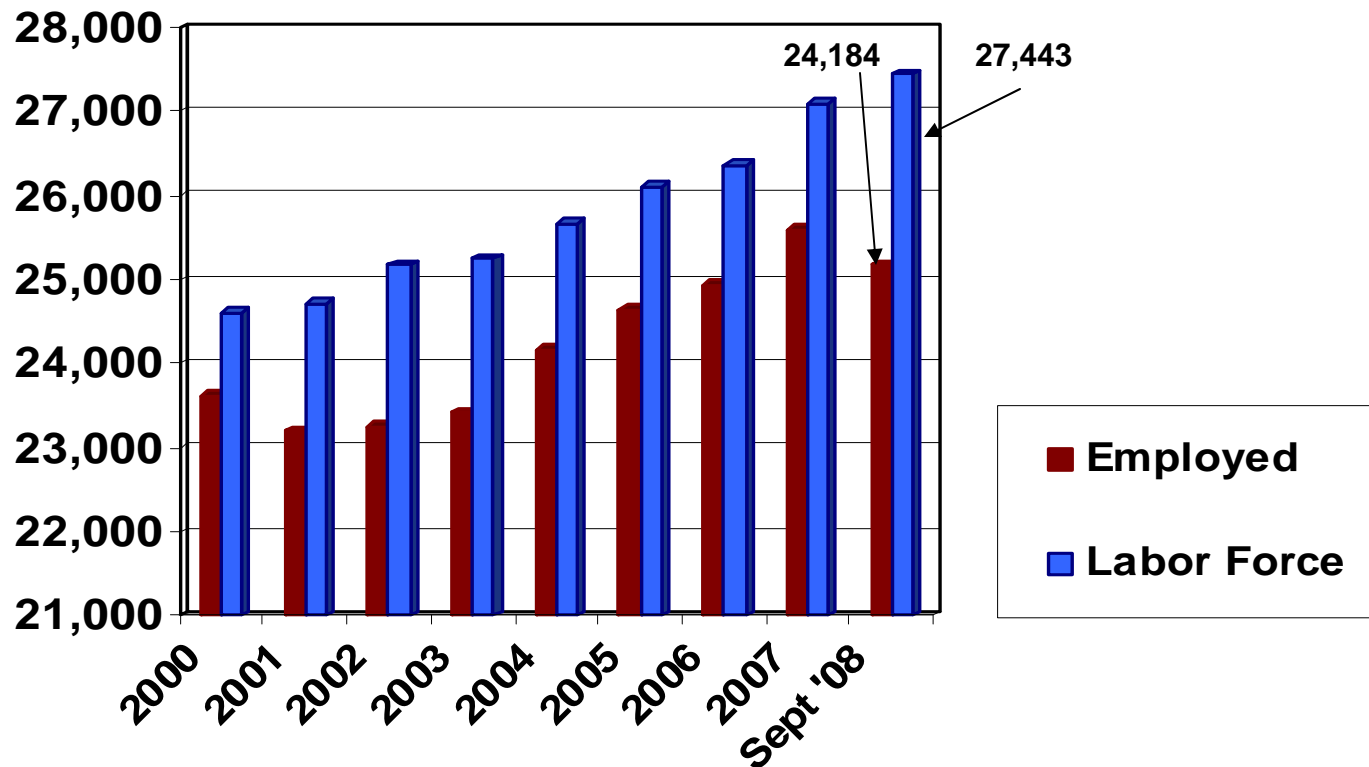


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Civilian Labor Force



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Source: NC Employment Security Commission

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Civilian Labor Force Within 30 Minutes

Recruiting Area Radius Covered	25
Approximate Drive Time	30
Recruiting Area Population	270,736
Estimated Labor Force	136,659



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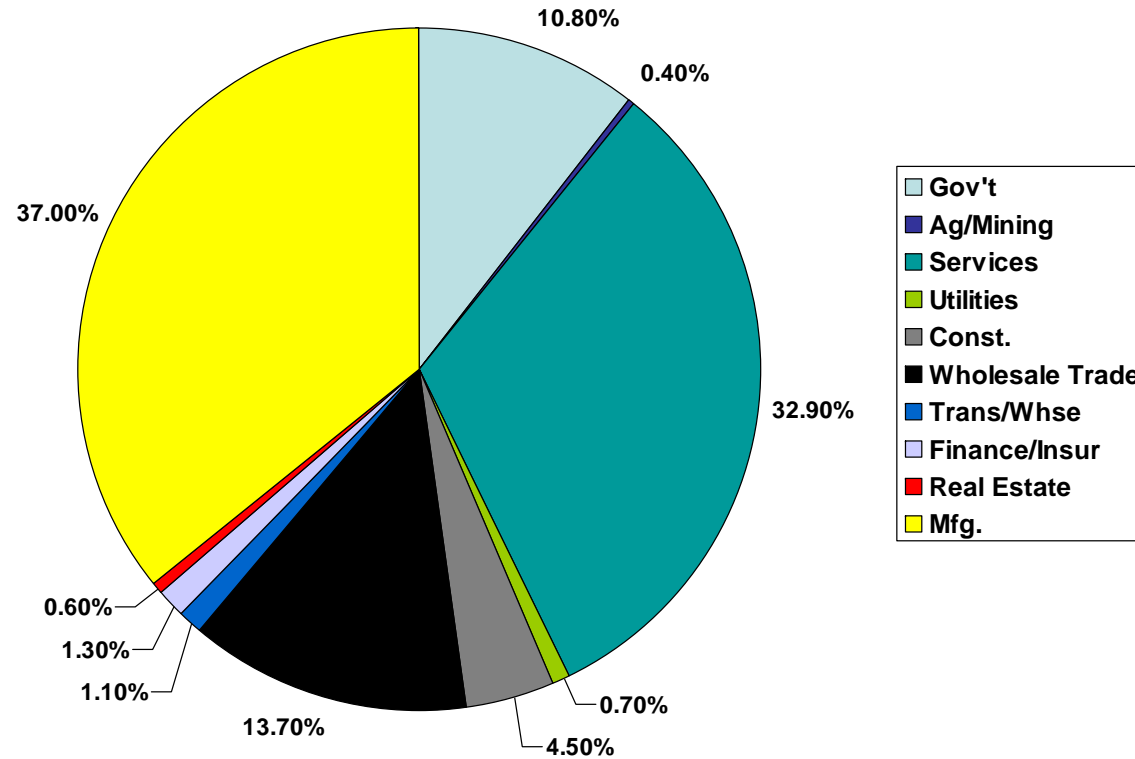
Source: NC Employment Security Commission

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Where People Work
Industry Sector Breakdown by Employment



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Source: NC Employment Security Commission

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Industry Sector Base

<u>Industry</u>	<u>Employment</u>	<u>Establishments</u>	<u>Average Wage</u>
Total of All Industries	27,141	1,431	\$36,400/Year
Manufacturing	10,066	84	\$44,970/Year
Construction	1,342	167	\$33,800/Year
Utilities	200	6	\$77,636/Year
Wholesale Trade	1,188	76	\$62,582/Year
Retail Trade	2,879	230	\$23,192/Year
Transportation & Whse	322	32	\$36,348/Year
Information	196	11	\$35,100/Year
Government	3,213	49	\$37,665/Year
F.I.R.E.	588	135	\$39,780/Year
Services	8,791	694	\$26,728/Year

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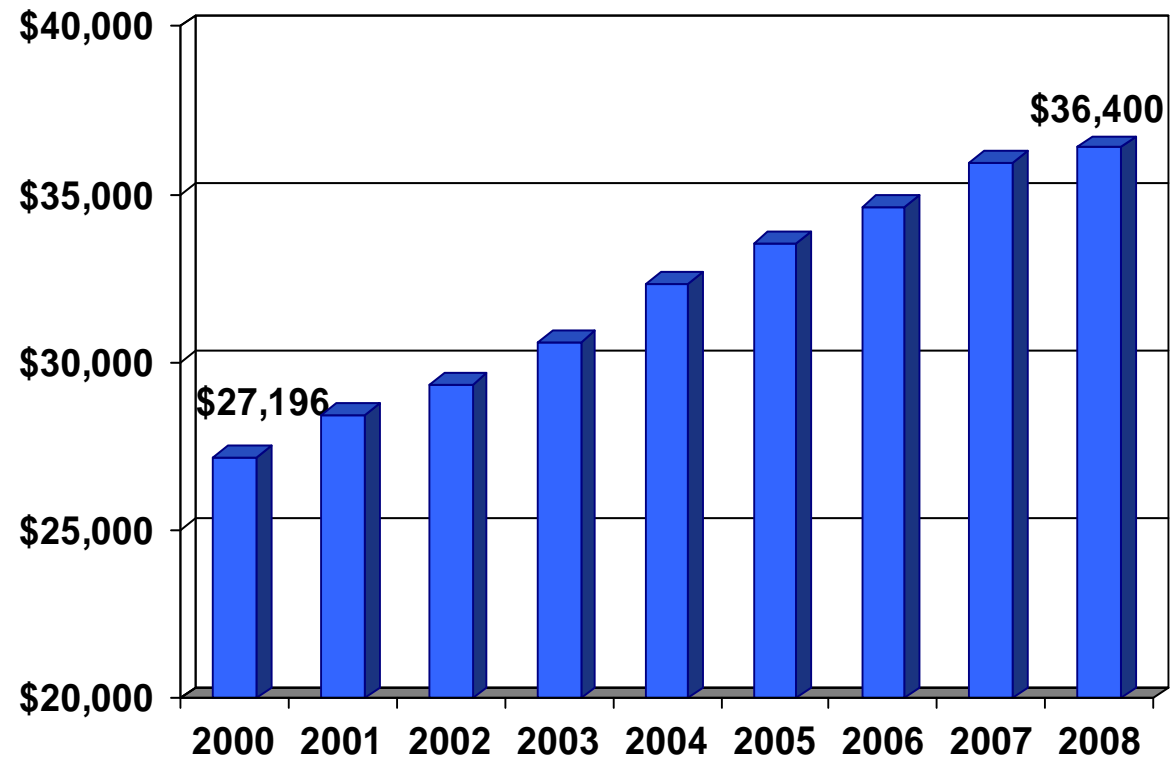
Source: NC Employment Security Commission

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Average Yearly Wages



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Source: NC Employment Security Commission

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Major Private Employers

Wyeth



COTY



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Fortune 500 Companies

Wyeth

3M

PCC

CATERPILLAR®

PRAXAIR

Tenet

MOEN®

KANGAROO

PILGRIM'S PRIDE

Tyson

STOCK Building Supply
a WOLSKEL company

lltel

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New & Expanding Industry



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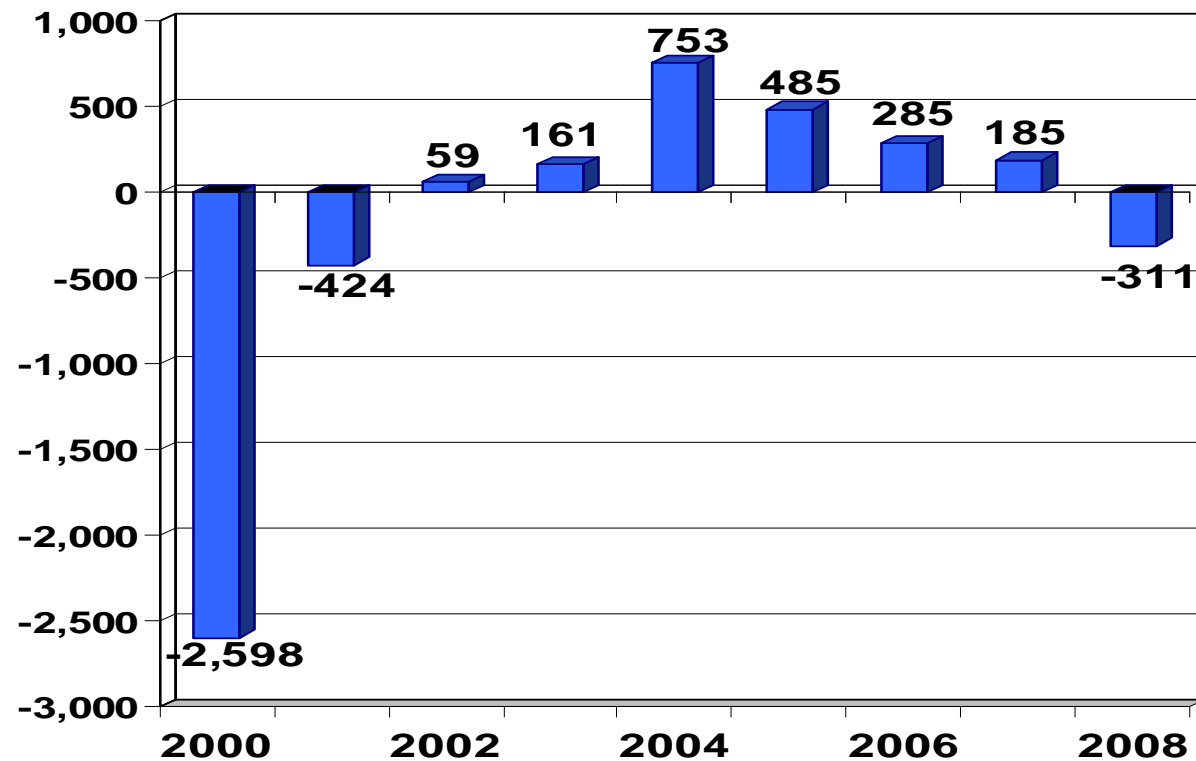


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Net Job Growth



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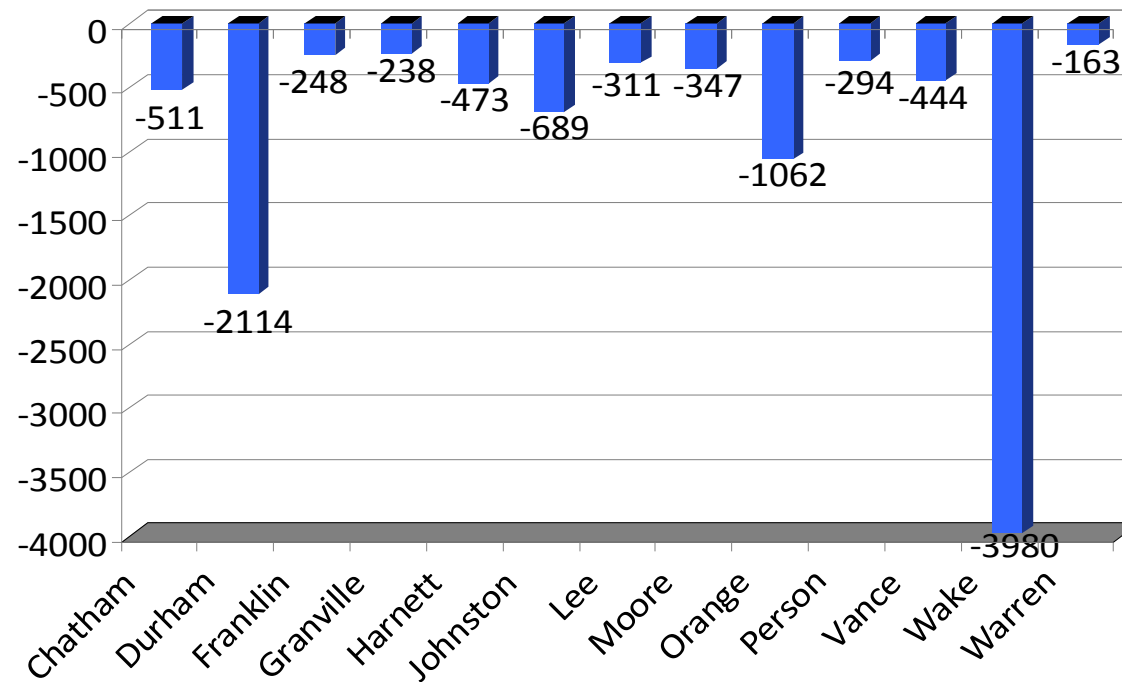
Source: NC Employment Security Commission

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Employment Growth Sept. 07 to Sept. 08



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Source: NC Employment Security Commission

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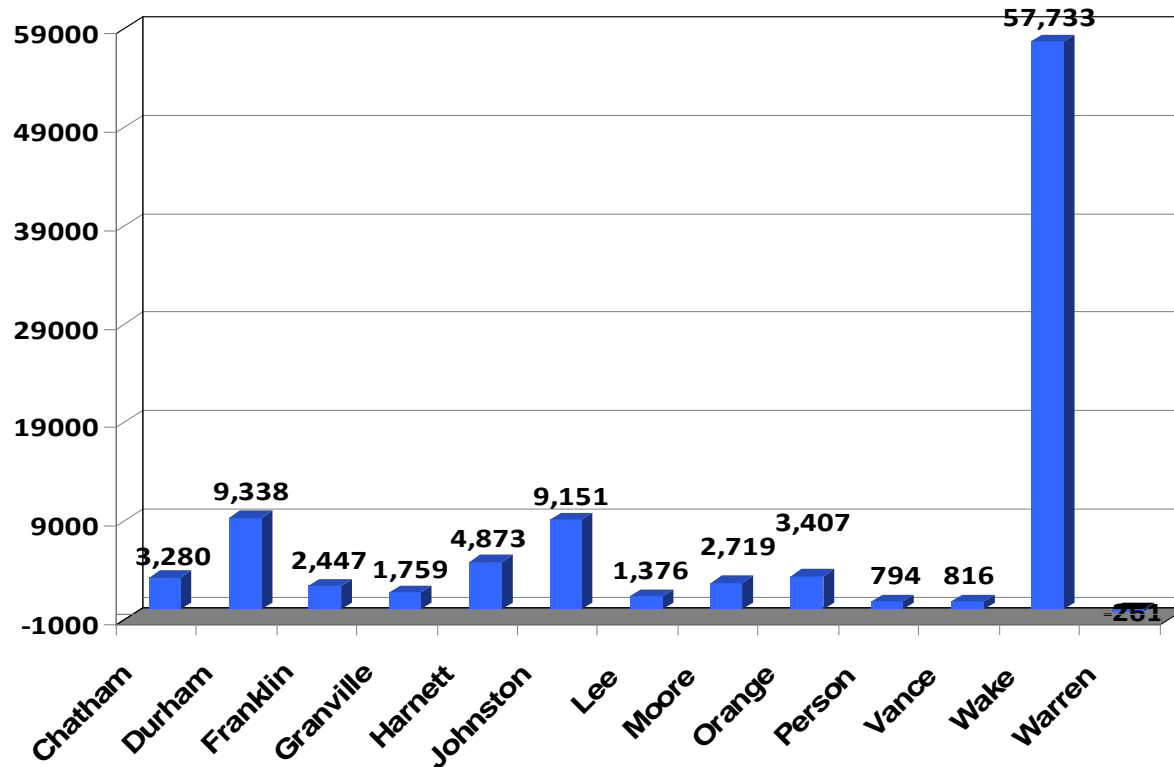
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Employment Growth Past Five Years



Source: NC Employment Security Commission

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Sources of Job Growth

Company Name	Recent Activity	Year	Jobs
Solus	Expansion	2007	50
Frontier Spinning	Expansion	2007	40
Pentair Water, Pool	Expansion	2007	50
Lee Brick	Expansion	2007	35
Challenge Printing	Expansion	2007	50
Wyeth	Expansion	2007	20
Moore's Machine	Expansion	2008	150
3M	Expansion	2008	0
Red Wolf	New	2008	10
Air Cleaning Equipment	Expansion	2008	3

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Quality of Life

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Education: CCCC

Met or Exceeded 8 Performance Measures:

1. Progress of Basic Skills Students
2. Passing Rates on Licensure and Certification Examinations
3. Performance of College Transfer Students
4. Passing Rates of Students in Developmental Courses
5. Satisfaction of Completers and Non-completers
6. Curriculum Student Retention and Graduation
7. Employer Satisfaction with Graduates
8. Client Satisfaction with Customized Training

Only twelve community colleges, out of 58 in the state, achieved this distinction!

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Education: CCCC

North Carolina's Career Readiness Certification (CRC) is an assessment-based credential that gives employers and career seekers a uniform measure of key workplace skills.

For employers, the CRC offers a reliable means of determining whether a potential employee has the necessary literacy, numeracy and problem solving skills to be "job ready."

For job seekers, the CRC serves as a portable credential that can be more meaningful to employers than a high school degree or a resume citing experience in a different job setting.

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Education: Overview

School Accolades

- North Carolina: Home to over 12,770 National Board Certified Teachers! The highest number in the nation. NC accounts for one-fifth of the nation's nationally certified teachers.
- Lee County has 47 Board Certified Teachers.

Lee County Schools (2007-2008)

- School of Distinction Awards: One (Tramway)
- High Growth School: Nine (B.T. Bullock, Broadway, Deep River, Greenwood, J. Glenn Edwards, Tramway, Ingram, West Lee Middle, Lee County High School)
- School of Progress: 7
- 84.6% of Lee County Schools made expected or high growth – State average is 82.0%.

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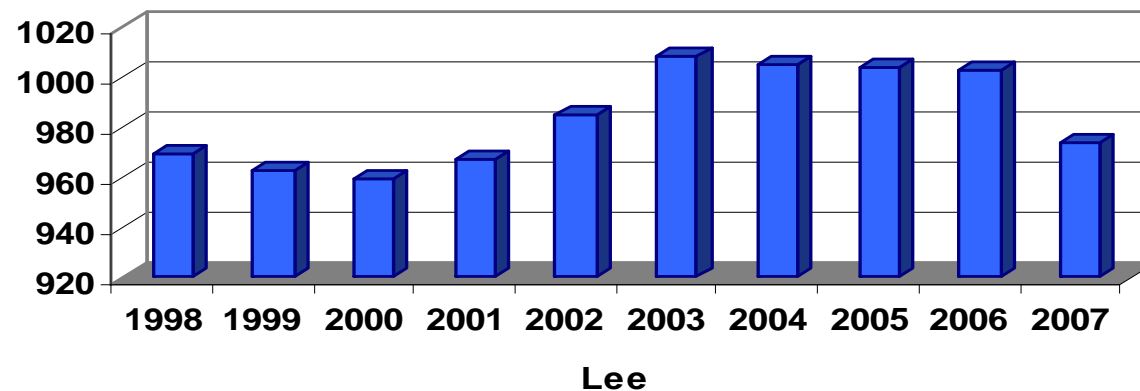
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Education: SAT Scores

2007

Reading: 473 | Math: 501

(Writing not included)



Source: NC Public School System

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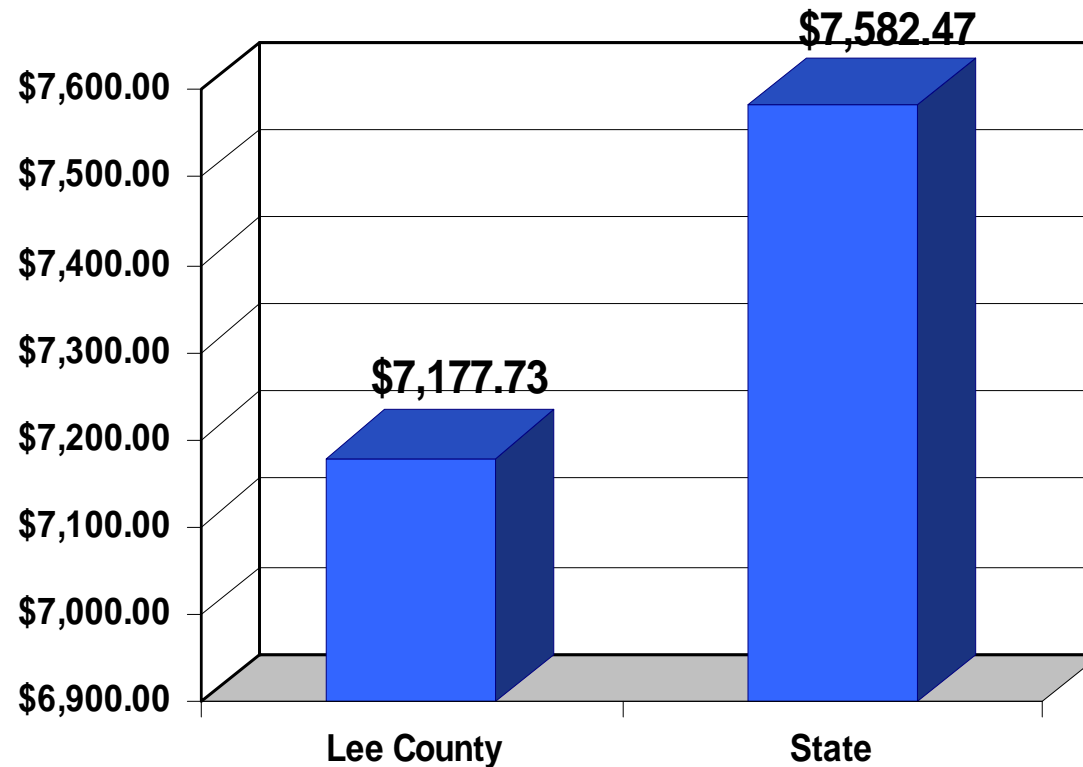


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Education: Per Pupil Expenditures



2007-08

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Source: NC Public Schools



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Lee Early College Principal Mark West welcomed students to the college at an assembly on the first day of classes. The college, located on Central Carolina Community College's Lee County Campus, is a collaboration between the college and Lee County Schools. Students attend for five years and earn both a high school diploma and an associate degree at no cost to the students or parents.

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Education: Educators in the News



Lee County High School's Annie Waddell has been recognized as Lee County Schools' Assistant Principal of the Year.



Lee County's Teacher of the Year, Brandon Mize, teaches third grade at Greenwood Elementary, where he has taught for more than four years.



Clara Ephriam, principal of Broadway Elementary School, has been selected as the 2009 Wachovia Principal of the Year for Lee County Schools.

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Health Care: Local Offerings

Beds: 137
2007 Births: 894
Medical Staff: 91

2007 Surgeries: 3,848
2007 Admissions: 4,963
2007 ER Visits: 29,805

- Cardiology Services
(Electrocardiograms, Stress Tests, Holter Monitoring, Cardiac Event Monitoring)
- Cardiac Catheterization
- Electroneurodiagnostic Testing (EEG, Sleep Studies)
- Emergency Medical Services
- Emergency Services
- Endoscopy
- Inpatient Dialysis
- Laboratory Services
- Lithotripsy
- Noninvasive Vascular Lab
(Echocardiograms, Carotid Ultrasound, Arterial and Venous Doppler Studies)
- Nutrition Counseling
- Nursing Services (Medical, Surgical, OB, ICU)
- Occupational Health Services
- Radiology Services (diagnostic radiology, mammography, CT, ultrasound, MRI, and nuclear medicine)
- Rehabilitation Services (cardiac, pulmonary, physical, and occupational)
- Respiratory Therapy Services
- Surgical Services (inpatient and outpatient surgery)

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CCH
Central Carolina Hospital



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Health Care: Central Carolina Hospital

Delivering healthcare service for Lee County, western Harnett County and eastern Chatham County.

Develops relationships with tertiary care providers to offer a larger spectrum of advanced services.

The hospital has added several primary care and specialty physicians.

Capital investments in advanced technology is key for the hospital – investments such as digital mammography, 64-Slice CT scan, and surgical equipment.



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Arts & Parks

- Sanford Pottery Festival
- Temple Theatre
- Temple Theatre Conservatory
- Brush & Palette Club Annual Show
- Heart of Carolina Jazz Orchestra
- Lee County Community Orchestra
- Working Pottery Studios
- Art Studio



- San-Lee Park
- Kiwanis Family Park
- Kiwanis Children's Park Place
- O.T. Sloan Park
- Tramway Road Park
- Horton Park
- Buchanan Park
- Temple Park
- Dalrymple Park

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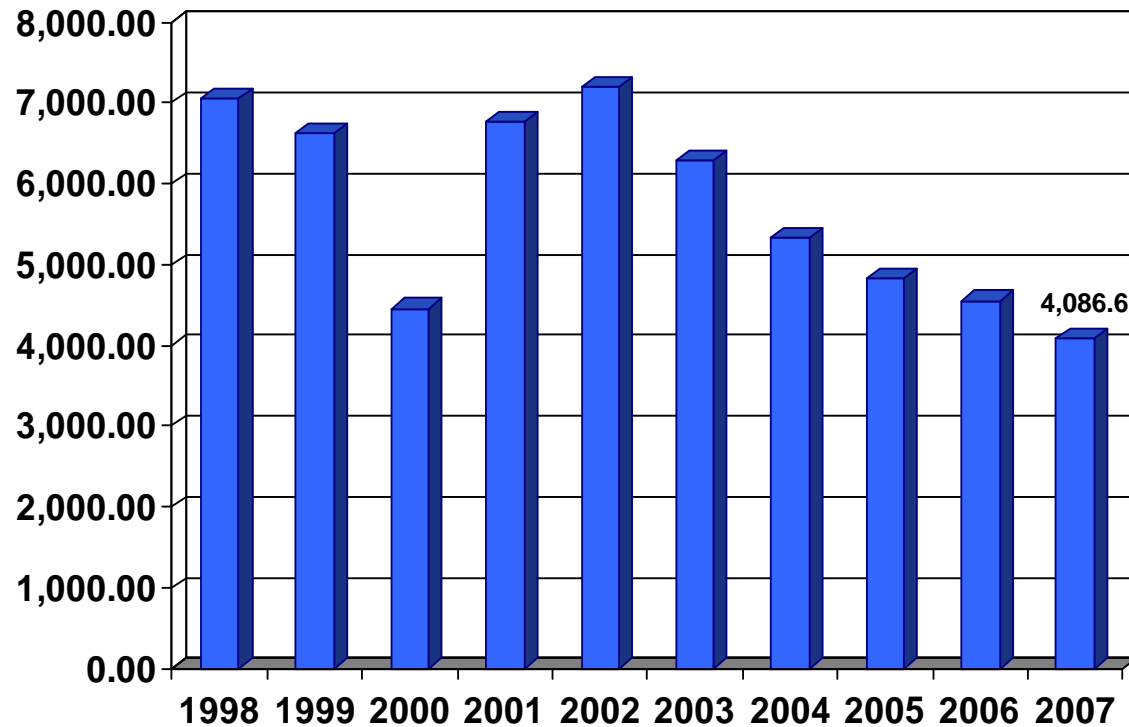


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Indexed Crime Rates Per 100,000 Inhabitants



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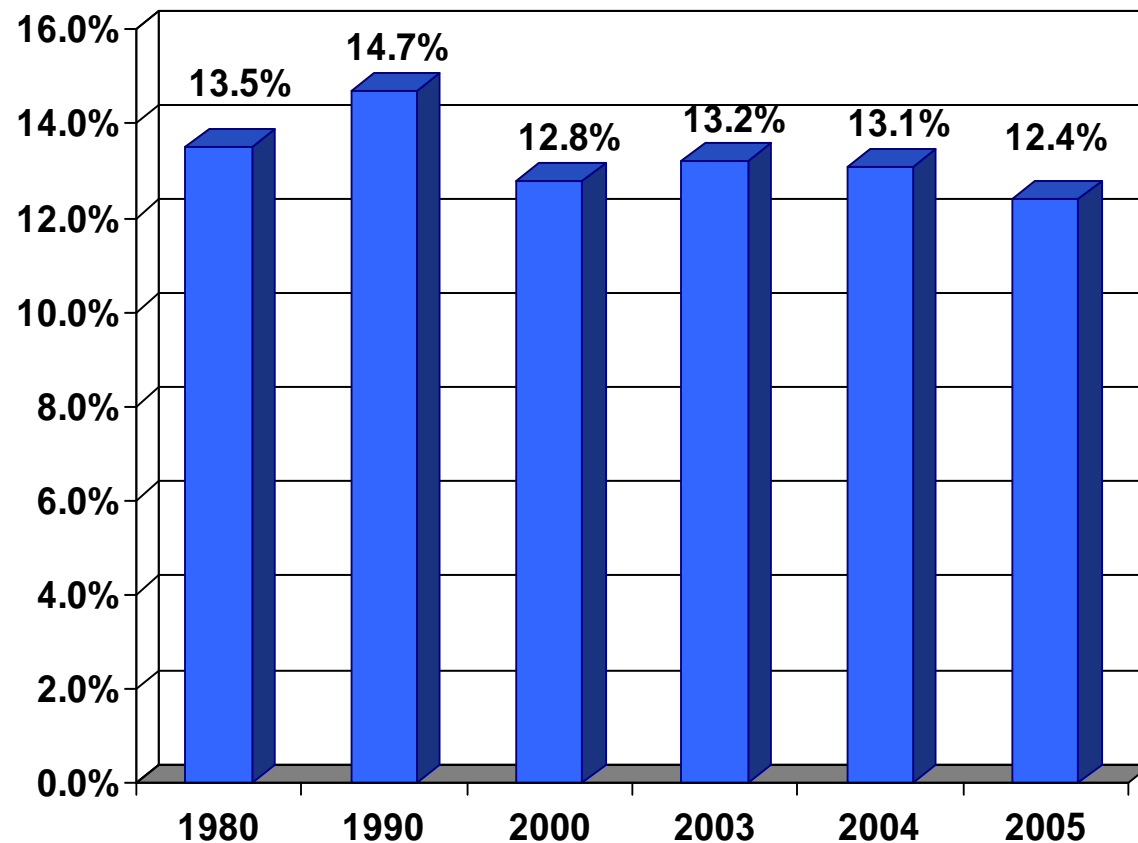


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Poverty Rates



Source: US Census

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What Will Define Our Future?

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President & CEO
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Bob Heuts
Director
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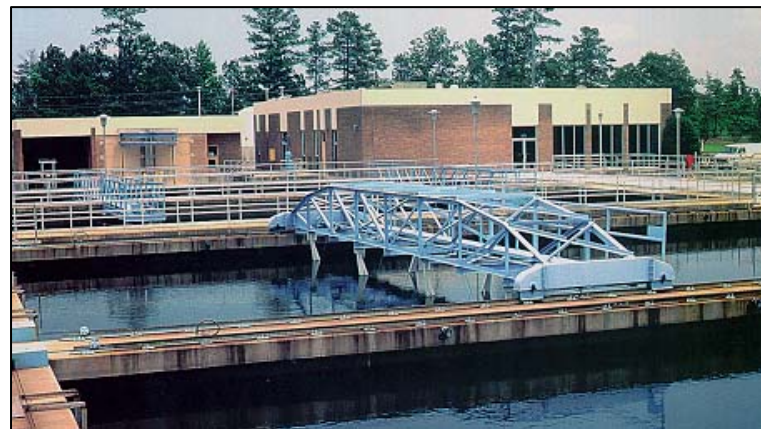
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Water & Sewer Capacity

- WWTP on track to expand by 2013
Available capacity until 2030
Cost \$70 million
City constantly looking for grants or lowest cost financing
- General obligation bonds possibility
Lowest cost / vote of people
- Rate increase needed for operation and to begin preparing for large capital investments
Start now to minimize overall impact
- Water Treatment Plant
Approaching capacity;
keep an eye on actual usage



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BRAC

- Lee County offers a less-expensive location for development than Wake, Durham, or Orange Counties, but is located in close proximity to those counties and enjoys good highway access to attractions in them.
- Demand for quality, affordable housing will grow by 781 rental units and 1,989 ownership units in Lee County during the next six years. About 358 of the ownership units will be attributable to expected military growth. Almost 141 rental houses will be needed as a result of military expansion.
- Lee County Schools experienced a five-year average annual growth rate of 1.32% from '00-'06 (average yearly increase of 112 students). The expected growth from military expansion is 460 school aged children between '06-'13, 61% over normal growth. The current capacity is 9,098, which creates a gap of 370; that gap will grow to 1,450 by 2013.

Charles Hayes
President & CEO
Research Triangle
Regional Partnership

Bob Heuts
Director
Lee County
Economic Development



THE
HEALTH
of LEE
COUNTY
2008



education crime income
labor economy quality of life
INDUSTRY the arts poverty
ransportation retail sales

Second Century

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SANFORD
WELL CENTERED.

We are Sanford, North Carolina.
Our history defines us. Our Geography connects us.
We are a community that works hard yet we can pause to take in the
splendor of our surroundings.
We are forward thinking yet anchored in our one hundred year history.
We are proud of our role yet we are humble in our ways.
We nurture small town life while we embrace cutting edge technology.
We remember the importance of a handshake, and we honor those we call family.
On our Iron Furnace and Brick Kilns, to Deep River and our Depot Park, we are focused
On Our Past. On Our Present. On Our Future.
We are Sanford & we are well centered.

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LEE COUNTY
**SECOND
CENTURY**
PROJECT